



Entered on Docket
August 11, 2006

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

USA Commercial Mortgage Company
06-10725 – Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund,
LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729

Jointly Administered

Chapter 11 Cases

Judge Linda B. Riegle Presiding

Date: August 4, 2006

Time: 9:30 a.m.

Affecting:

All Cases

or Only:

- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Debtors.

1 **ORDER APPROVING APPLICATION PURSUANT TO FED. R. BANKR. P.**
2 **2014(a) FOR ORDER UNDER SECTION 1103 OF THE BANKRUPTCY CODE**
3 **AUTHORIZING THE EMPLOYMENT AND RETENTION OF SIERRA**
4 **CONSULTING GROUP, LLC AS FINANCIAL ADVISORS TO THE**
5 **OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA**
6 **COMMERCIAL MORTGAGE COMPANY**

7 This Court having considered the Application Pursuant To Fed. R. Bankr. P.
8 2014(A) For Order Under § 1103 of the Bankruptcy Code Authorizing the Employment
9 and Retention of Sierra Consulting Group, LLC as Financial Advisors to the Official
10 Unsecured Creditors' Committee For USA Commercial Mortgage Company (the "Sierra
11 Application"), as filed by the Official Unsecured Creditors' Committee for USA
12 Commercial Mortgage Company (the "Committee"), being represented by Lewis and
13 Roca LLP at the hearing noted above; other appearances having been made upon the
14 record; the Sierra Application having been noticed to all creditors, investors and parties in
15 interest pursuant to the Court's previous orders; the pleadings, papers and record on file in
16 this matter; the Court having considered any objections filed in opposition to the
17 Application, and it appearing to the Court that the advisors and consultants of Sierra
18 Consulting Group, LLC ("Sierra") are disinterested persons who do not hold or represent
19 an interest adverse to the Debtors' estates in the matters upon which they are to be
20 engaged, and that their employment for the purposes set forth in the Sierra Application is
21 in the best interest of the Committee, and good cause appearing therefore,

22 **IT IS HEREBY ORDERED, ADJUDGED, AND DECREED** that the Sierra
23 Application is granted, and the Committee is authorized to employ Sierra as its financial
24 advisors herein on the terms set forth in the Sierra Application, and any further order the
25 Court may issue, effective as of July 14, 2006.

26

1 **RESPECTFULLY SUBMITTED BY:**

2 **LEWIS AND ROCA LLP**

3 By: /s/ RG (6/9/06/06)

4 Steve M. Freeman
5 Rob Charles
6 Attorneys for the Unsecured Creditors
7 Committee for USA Commercial
8 Mortgage Company

9 **APPROVED/DISAPPROVED:**

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1 **RULE 9021 DECLARATION**

2 In accordance with Local Rule 9021, the undersigned certifies:

- 3 The Court waived the requirements of LR 9021.
- 4 I have delivered a copy of this proposed order to all attorneys and unrepresented
5 parties who appeared at the hearing regarding this matter and/or who filed a
written objection and each has:
- 6 approved the form of this order;
- 7 Waived the right to review the order; and/or
- 8 Failed to file and serve papers in accordance with LR 9021(c); and the
9 following have disapproved the form of the order: N/A
- 10 No opposition was filed to the motion and no other party or counsel appeared at
the hearing.

11 DATED August 10, 2006.

12 **LEWIS AND ROCA LLP**

13 By: /s/ RC (#0006593)

14 Susan M. Freeman
15 Rob Charles

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Committee for USA Commercial
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